

Unitarian Universalist Church West – 2022-2023 Pledge Form

To pledge online, go [HERE](#)

Please update your contact information:

Name _____

Email _____

Phone number Home Cell _____

Are you receiving our weekly e-news? _____

If no, do you want to be added to the mailing list? _____

The pledge listed below is for May 1, 2022 through April 30, 2023:

I/we pledge to give \$_____ monthly, quarterly, annually, to the 2022-2023 Operating Fund for a total pledge of \$_____.

_____ I/we are unable to pledge. Please contact us about a financial waiver.

_____ My/our employer matches my charitable gift. _____

Let us know what pledge option you plan to use.

(see second page for details and instructions)

I/we will fulfill this pledge by:

Direct Payment Authorization

With direct payment, your monthly pledge will be deducted directly from your checking or savings account around the 15th of each month.

- Update my existing Direct Payment to the new monthly Operating Pledge amount.
- Add my household to the Direct Payment Plan for monthly deductions
(Please attach a voided check or account deposit slip)

Signature: _____ Signature: _____

REALM

Check or Cash

Electronic Check

Please contact me about donation of stock

Please contact me about distribution from IRA

Please contact me about contributing to the UUCW Endowment Fund

UUCW Offers Many Pledge Payment Options

1. **Direct Payment Authorization** Your monthly pledge will be deducted directly from your checking or savings account around the 15th of each month. See sign-up form on the back of this page.
2. **Credit/Debit Card** Pay monthly with debit or credit card through REALM. You can setup for reoccurring payments, or make a contribution at any time. *A processing fee with each contribution will be applied with an option for the donor to pay the fee.*
 - If you don't have a login to REALM you can go to UUCW.org and click on the donate button.
 - Or you can text "UUCW" to 73256 to enter in your payment.
 - Pledging online allows you to setup payments in REALM. Go to <https://bit.ly/22-23PLEDGE>
3. **Check or cash** in a named envelope regularly during the year placed in the offering basket or sent via mail. Make sure to put your name on the envelope and what fund the contribution is for. (i.e. Operating (Pledge), Split the Plate (STP), Endowment). Any named contribution made without a designated fund will be applied towards the Operating Fund. Any unnamed contribution made without a designated fund will be applied towards Split the Plate.

Mail in a check at: Unitarian Universalist Church West, 13001 W North Ave, Brookfield, WI 53005

Please make checks payable to UUCW.
4. **Electronic check** Make a payment through your bank checking account. See if your account allows you to setup reoccurring checks to be sent from the bank to the church each month.
5. **Donation of stock** Notify the church and the necessary information will be provided to you. Once stock is received, it will be sold and the earnings will be used to cover your pledge.
6. **IRA Charitable Rollovers** Below are IRS Guidelines for IRA contributions:
 1. Must be 70 ½ years old or older
 2. May contribute up to \$100,000 which counts for the required distribution
 3. Charitable donations must be made directly from your IRA, trustee/administrator to a qualifying charity
 4. Distributions must be outright gifts
 5. IRA charitable rollover gifts may not be used to create income producing vehicles
 6. Only IRA's are included - not gifts from 401(k)s,403(b)s, or 457 plans
 7. Checks must be made out to Unitarian Universalist Church West
 9. For advice on specific IRA contributions please consult your IRA administrator and/or your attorney or tax accountant.